

# The Tax Issues and Law Relating to Property Transactions, Estates and Trusts

**Date** : 18 January 2021, Monday  
**Time** : 9:00AM – 5:00PM  
**Event Code** : 21WS/002

## Introduction

This course covers many aspects of Malaysian tax and law relating to property transaction, estates and trusts. It covers the Real property gains tax; real property company; tax treatment of income from real property; investment holding companies; stamp duty; law related to property transactions and estate planning; and tax related to estate and trust

## Objectives

Participants will be able to:

- Understand the real property gains tax and real property company shares
- Identify the transactions resulted on capital gains or revenue gains
- Ascertain the treatments for rental income from real property as business source or non business source.
- Investment holding companies
- Stamp duty related to real property
- The law relating to property transactions and estate planning
- Tax issues related to estates and trusts

## Course Outline

- ▶ Real Property Gains Tax and Real Property Companies
- ▶ Determination and valuation of real property company
- ▶ Income from Letting of Real Property
- ▶ Investment Holding Companies
- ▶ Stamp duty related to real property
- ▶ The law relating to estate planning
- ▶ Tax issues related to estate under administration, estates and trusts

## Who Should Attend

- Accountants
- Company Secretaries
- Tax Agents
- Financial planners
- Property investors
- Property agents
- Property and land owners
- Housing developers

## Methodology

PowerPoint presentation, discussions & case studies.

## Speaker's Profile

Dr. Tan Thai Soon is currently the Managing Director at TST Consulting Group and the Founder of Asian Institute of Knowledge Management. He has more than 20 years' experience in management consulting and taxation matters. He provides consulting and training in taxation, company law, corporate governance, financial management, knowledge management and innovation.

He has obtained substantial experience in management consultancy assignments while attached with an international consulting firm which include carried out feasibility study as special consultants, monitoring of housing projects, corporate recovery and receivership assignments. He has made contributions on articles to international and local journals, and national newspaper. He obtained his Doctor of Business Administration from University of Newcastle, Australia. He is a Fellow member of the CTIM, a Fellow member of MIM, and a member of MIPA. He is also an Approved Tax Agent, a Certified Financial Planner (CFP), a Registered Financial Planner (RFP) and a Registered Trust and Estate Practitioner (TEP).

### Important Notes for Webinar Participants:

The webinar access link will be e-mailed to successfully registered participants 3 days before the webinar's commencement date.

The CPD points awarded qualify for the purpose of application and renewal of tax agent license under Section 153, Income Tax Act, 1967.

## Registration Form

Please retain original copy for your records. | Please photocopy for additional delegates. | Registration can be made via fax.

### The Tax Issues and Law Relating to Property Transactions, Estates and Trusts

#### Registration Fees

- |  |          |
|--|----------|
| <input type="checkbox"/> CTIM/ACCA Member    | RM318.00 |
| <input type="checkbox"/> Member's Firm Staff | RM350.00 |
| <input type="checkbox"/> Non-Member          | RM424.00 |

\*The above registration fees are inclusive of 6% Service Tax effective from 1 March 2019.

#### Enquiries



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Email: cpd@ctim.org.my



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#### Participant's Contact Details

Full Name : \_\_\_\_\_

Company : \_\_\_\_\_

I/C Number : \_\_\_\_\_

Designation : \_\_\_\_\_

Membership No :  CTIM \_\_\_\_\_

Tel : \_\_\_\_\_

ACCA \_\_\_\_\_

Fax : \_\_\_\_\_

Member's Firm Staff \_\_\_\_\_

Email : \_\_\_\_\_

Company Address : \_\_\_\_\_

Mobile : \_\_\_\_\_

#### Payment Method

- Online Payment via JomPAY



Bill Code: 21790  
Ref-1: Event Code  
Ref-2: Mobile Number

JomPAY online at Internet and Mobile Banking with your Current, Savings or Credit Card account

- MASTER / VISA Credit Card

For amount of RM \_\_\_\_\_

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\*All cheque should be made payable to "CTIM-CPE"

Cardholder's Name ( as per credit card )

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#### Replacements

Please note registrations for the event are not interchangeable but replacements are acceptable. Please notify us at least three days prior to the event if you intend to send a replacement. CPD points will be allocated to the designated attendee. If the replacement is not a Member but a Member's Firm Staff or Non-Member, the appropriate fees will apply.

#### Cancellations

The Chartered Tax Institute of Malaysia must receive cancellations in writing five working days prior to the event. Refund amount is subject to deduction of administration and finance charges. No refund will be given for cancellations received within less than five working days of the event.

#### Disclaimer

The Organiser reserves the right to change the speaker, date, venue or to cancel the event if the number of participants is less than 20. A minimum of 3 days notice will be given.

#### Recording

Video / Sound recording is strictly prohibited.

#### Webinar Access Link

The webinar access link will be e-mailed 3 days before commencement of the event upon receipt of full payment. In the event that you do not receive the access link, please contact us immediately.

#### Confirmation of Attendance

Attendance will be recorded based on participant's login and logout time.

#### e-Certificate of Attendance

The e-Certificate of Attendance will be issued to webinar participants in accordance to the guidelines issued by the Ministry of Finance.

#### Reminder

e-Certificate of Attendance will only be released to registered participants (must login before 10.00am), full attendance with full payment and after completion of the webinar.